



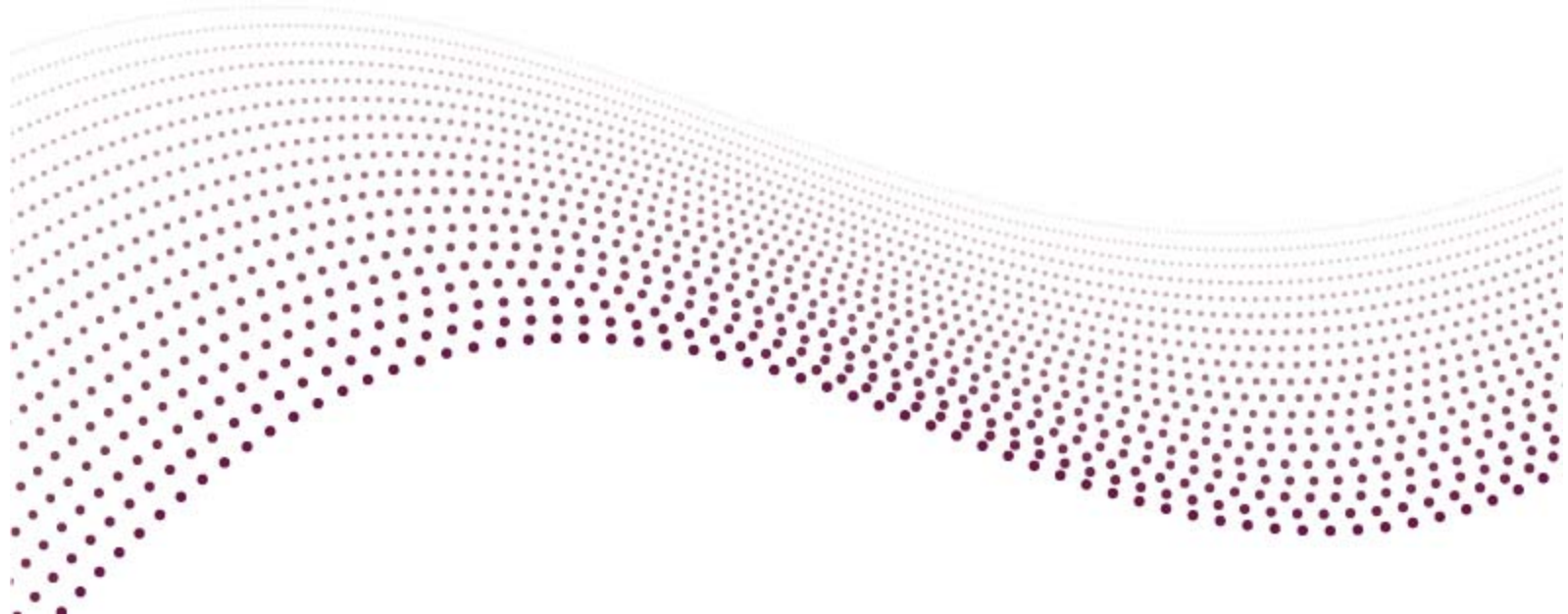
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The CEO Presents an Update About Re-Invention, Re-Structuring and Re-Emergence





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Restructuring Update

- Voluntarily entered into Chapter 11 on September 2, 2009
- Several rounds of DIP financing completed
- Court has approved plan for re-emergence
- Expected Re-emergence on or around October 27, 2009



Court has set a schedule:

- October 16, 2009:
 - deadline to submit bids to purchase assets
- October 20, 2009:
 - deadline for GigaBeam to provide notice to parties that they are determined to be a qualified bidder who may participate in the auction
- October 21, 2009, 10:00 am:
 - auction
- October 23, 2009:
 - deadline to submit objections to sale and any cure costs
- October 27, 2009, 9:30 a.m.:
 - sale hearing



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New Enterprises

- DSTA partner company
 - Dedicated to accelerating high technology businesses and facilitating collaboration between military, high technology business and universities—our current largest customer segments
- MetroWave
 - Managed services provider creating a wireless carrier in the Southeast; relationship to include joint sales and marketing efforts and technology sharing
- China
 - GigaBeam works with allies in China to formalize an arrangement to sell product in China and to outsource volume manufacturing



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New Product

- Gi-MAX-ci (capacity injection)
 - beta product launch
 - expands our Gi-MAX line
 - tailored as broadband spectrum play in the 3.5 and 3.65 GHz bands using Wi-MAX protocol
 - full launch by end of the year



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New Case Study

- Compass Medical volunteered for a case study based on several factors GigaBeam was able to overcome:
 - Environmental Concern
 - Wetlands protected
 - Fast deployment/installation required
 - Carriers could not install fiber in less than 30 – 120 days
 - GigaBeam install completed in two weeks
 - Inexpensive Maintenance
 - Private fiber was too expensive to maintain
 - Sustained 1 Gb/s throughput required
 - Other wireless competitors couldn't offer sustained 1 Gb/s throughput
 - Resiliency and redundancy required
 - Installing second 1 Gb/s link resolved requirement for resiliency and still came in under cost



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Social Responsibility

- Tony Breland, VP Field and Sustaining Engineering volunteers to teach 2 day “IT Communications” workshop to Raleigh Chapter of Boy Scouts of America
- Supports Komen Race for the Cure
- Meeting with Olin College of Engineering Director of Business Development about potential student internships and GigaBeam sponsored projects



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Social Networking

- Follow us on twitter:
www.twitter.com/gigabeamcorp
- Join us on LinkedIn:
<http://www.linkedin.com/companies/gigabeam>
- Become a fan on Facebook:
<http://www.facebook.com/pages/Durham-NC/Gigabeam/136916414475>



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On the Horizon

The next webcast: November 12, 2009



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Thank You.

For more information on our company:

www.gigabeam.com

For questions about our products:

sales@gigabeam.com

For more information on our restructuring:

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For questions about restructuring:

restructuring@gigabeam.com



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